

HSPA Endowment Gift Form

We ask that you complete this form so you are included in our Endowment giving society and we may acknowledge your gift. A representative of the Board is available to answer any questions regarding how to complete this form to ensure your intentions are properly carried out. This is a confidential record to be held exclusively by the Endowment Committee of HSPA.

I/We _____ have chosen to offer a gift to the Historical Society of the Phoenixville Area Endowment. This gift is offered as:

- An immediate gift in the amount of \$ _____, in the form of _____
- A future gift from my/our will/estate in the amount of \$ _____, in the form of _____

This form is intended to declare my/our intent as an expression of present plans and as such is subject to change or modification. It is not legally binding on my/our estate. If changes are made, I/we will notify the Endowment Committee of the Historical Society of the Phoenixville Area.

I/We choose to / not to have my/our names published as participants in support of the mission of The Historical Society of the Phoenixville Area through our gift to the Endowment, with the understanding that the amount of the gift will be held in strict confidence.

SIGNATURE

SIGNATURE

PRINT NAME

PRINT NAME

STREET ADDRESS

DATE

CITY STATE ZIP

BOARD REPRESENTATIVE

Source of funding (cash, stock, other) _____ If cash, please enclose check. If stock, please contact Kurt Kunsch at 610-935-8304 for instructions.

**Endowment Gift Form
Supplemental Information**

Donor Name _____

Relevant Contacts

Attorney _____

Address _____

Phone _____

Email _____

Executor _____

Address _____

Phone _____

Email _____

Donor Contingencies/Designations/Preferences

FORM RECEIVED BY _____

DATE OF RECEIPT _____

Copy provided to donor on _____

Copy provided to attorney on _____